| SEC Form 4 |  |
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## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPRC                | DVAL |  |  |  |  |  |  |  |  |  |  |
|--------------------------|------|--|--|--|--|--|--|--|--|--|--|
| OMB Number: 3235-0287    |      |  |  |  |  |  |  |  |  |  |  |
| Estimated average burden |      |  |  |  |  |  |  |  |  |  |  |
| hours per response:      | 0.5  |  |  |  |  |  |  |  |  |  |  |

| Check this box if no longer subject to | S |
|--|---|
| Section 16. Form 4 or Form 5           |   |
| obligations may continue. See          |   |
| Instruction 1(b).                      |   |
|  |   |

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

|  |                       |                     | Check this box to indicate that a transaction was made pursuant satisfy the affirmative defense conditions of Rule 10b5-1(c). See |  |
|--|-----------------------|---------------------|---|--|
| (City)   | (State)               | (Zip)               | Rule 10b5-1(c) Transaction Indication   |  |
| (Street)<br>STAMFORD   | СТ                    | 06902               |   | X Form filed by One Reporting Person<br>Form filed by More than One Reporting<br>Person          |
| 333 LUDLOW ST, NORTH TOWER   |                       |                     | 4. If Amendment, Date of Original Filed (Month/Day/Year)  | 6. Individual or Joint/Group Filing (Check Applicable Line)                                      |
| (Last)<br>C/O GENED  | (First)<br>X HOLDINGS | (Middle)            | 3. Date of Earliest Transaction (Month/Day/Year)<br>03/01/2024  | X Officer (give title Other (specify<br>below) below)<br>CHIEF FINANCIAL OFFICER                 |
| 1. Name and Address of Reporting Person <sup>*</sup><br>Feeley Kevin |                       | Person <sup>*</sup> | 2. Issuer Name <b>and</b> Ticker or Trading Symbol<br><u>GeneDx Holdings Corp.</u> [ WGS ]  | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br>Director 10% Owner |

|                                 | Owneu                                      |   |                         |   |                      |   |   |   |   |            |
|---------------------------------|--|---|-------------------------|---|----------------------|---|---|---|---|------------|
| 1. Title of Security (Instr. 3) | 2. Transaction<br>Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | Code                    | 3.<br>Transaction<br>Code (Instr.<br>3)<br>4. Securities Acquired<br>Disposed Of (D) (Instr<br>5) |                      |   | 5. Amount of<br>Securities<br>Beneficially<br>Owned Following<br>Reported | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership |            |
|                                 |  |   | Code                    | v   | Amount (A) or<br>(D) |   | Price   | Transaction(s)<br>(Instr. 3 and 4)                                |   | (Instr. 4) |
| Class A Common Stock            | 03/01/2024                                 |   | М                       |   | 718                  | Α | <b>\$0</b> <sup>(1)</sup>   | 23,753  | D   |            |
| Class A Common Stock            | 03/04/2024                                 |   | <b>S</b> <sup>(2)</sup> |   | 301                  | D | \$8.57  | 23,452  | D   |            |

## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transa<br>Code (<br>8) |   | of<br>Deriv<br>Secu<br>Acqu<br>(A) of<br>Dispo<br>of (D)<br>(Instr | 5. Number<br>of Expiration Date<br>(Month/Day/Year)<br>Securities<br>Acquired<br>(A) or<br>Disposed<br>of (D)<br>(Instr. 3, 4<br>and 5) |                     | ate                | Amount of                  |  | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---|---|--|---|------------------------------|---|--|---|---------------------|--------------------|----------------------------|--|---|--|--|--|
|   |   |  |   | Code                         | v | (A)  | (D)   | Date<br>Exercisable | Expiration<br>Date | Title                      | Amount<br>or<br>Number<br>of<br>Shares |   |  |  |  |
| Restricted<br>Stock Unit                            | (1)   | 03/01/2024                                 |   | М                            |   |  | 718   | (3)                 | (3)                | Class A<br>Common<br>Stock | 718                                    | \$0   | 7,173  | D  |  |

Explanation of Responses:

1. Each restricted stock unit ("RSU") represents a contingent right to receive 1 share of the Issuer's Class A Common Stock upon settlement for no consideration.

2. The sale reported on this Form 4 represents shares sold by the Reporting Person to cover tax withholding obligations in connection with the vesting and settlement of RSUs. The sale was to satisfy tax withholding obligations to be funded by a "sell to cover" transaction and does not represent a discretionary transaction by the Reporting Person.

3. 6.25% vest in quarterly installments over the 4-year period commencing on December 1, 2022 until fully vested, subject to the Reporting Person's continued service to the Issuer on each vesting date.

/s/ Devin Schaffer, Attorney-03/05/2024

in-Fact

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.